



(a business trust constituted on 29 July 2011 and registered on 25 September 2012 under the laws of the Republic of Singapore)

managed by

Religare Health Trust Trustee Manager Pte. Ltd.

Capitalised terms used but not defined herein shall bear the same meanings ascribed to them in Religare Health Trust's prospectus dated 15 October 2012 (the "Prospectus") and registered with the Monetary Authority of Singapore on 15 October 2012, unless the context otherwise requires.

Religare Health Trust's DPU of 1.66 cents for 19 October 2012 to 31 December 2012 exceeds Forecast DPU of 1.63 cents

- RHT recorded a Distribution per Unit ("DPU") of 1.66 cts for the period 19 Oct 2012 to 31 December 2012. This is higher than the forecasted DPU of 1.63 cts ("Projected DPU") disclosed in the Prospectus
- Distributions are hedged till 31 March 2014 to ensure stable payouts to unitholders
- Gurgaon Clinical Establishment, a key asset within the RHT portfolio, had a soft launch in November 2012.

Summary of RHT Results

	YTD 31 December 2012	Forecast	Variance
Net Operating Profit (S\$'000)	13,892	13,663	229
Income available for distribution (S\$'000)	9,394	9,239	155
DPU (Income available for distribution) based on common units	1.66 cts	1.63 cts	0.03
DPU (Income available for distribution) based on total units, assuming no sponsor waiver	1.19 cts	1.17 cts	0.02
Exchange rate			
Average INR/SGD exchange rate	43.99	44.86	

*Nomura Singapore Limited, Religare Capital Markets Corporate Finance Pte. Limited and Standard Chartered Securities (Singapore) Pte. Limited ("**Standard Chartered Securities**") were the joint issue managers ("**Joint Issue Managers**") of the Offering. CIMB Securities (Singapore) Pte. Ltd., DBS Bank Ltd., Nomura Securities Singapore Pte. Ltd., Religare Capital Markets (Singapore) Pte. Limited and Standard Chartered Securities were the joint global coordinators, bookrunners and underwriters ("**Joint Bookrunners**") of the Offering. The Joint Issue Managers and the Joint Bookrunners assume no responsibility for the contents of this announcement.*

13 February 2013, Singapore – Religare Health Trust Trustee Manager Pte. Ltd. (“RHT TM”), the Trustee-Manager of Religare Health Trust (“RHT”), is pleased to report that RHT has recorded distributable income of 1.66 cts for the period 19 October 2012 to 31 December 2012. This represents an increase over the projected DPU of 1.63 cts. The increase in distributable income was achieved mainly through higher Operating Hospital income, as well as lower operating expenses incurred as a result of tighter cost management.

Mr Ravi Mehrotra, Executive Chairman and Chief Executive Officer of RHT TM said, “We are pleased with the set of results which we have achieved since RHT’s listing on the Singapore Exchange Securities Trading Limited on 19 October 2012. We remain committed to achieving the distributions which were set out during RHT’s listing, as well as looking for opportunities to build upon our initial portfolio, whether organically or inorganically”.

Mr Gurpreet Dhillon, Chief Operating Officer of RHT TM added, “Given the fragmented ownership of healthcare infrastructure in India, there are a number of opportunities for RHT, and we continue to evaluate these opportunities to deliver growth to our unit holders”.

To ensure stable distributions to its unitholders, RHT has entered into hedges to lock in the exchange rates for its next three cash distributions for the periods ending 31 March 2013, 30 September 2013 and 31 March 2014. RHT intends to continue to enter into hedges for distributions taking place post 31 March 2014. Whilst maintaining the stability of distributions from the existing portfolio, RHT is also in a strong position to undertake acquisitions. As at 31 December 2012, its gearing remains at 6.7%, unchanged since its initial public offering, which is well below the self-imposed gearing limit of 40% (without a credit rating).

RHT TM is also pleased to announce the successful soft launch of the Gurgaon Clinical Establishment in November 2012. The Gurgaon Clinical Establishment, operated under the name Fortis Memorial Research Institute, is targeted to be Fortis Healthcare Limited’s flagship hospital. Set on a spacious 12 acre campus with an eventual capacity of 1,000 beds, this ultra-modern facility utilises and showcases some of the latest technologies in use in health care. Multi-speciality medical services will be offered at this facility, which will be supported by cutting edge technology and medical research solutions.

About Religare Health Trust

RHT is the first business trust with an initial portfolio comprising of healthcare assets in India to be listed on the Main Board of the Singapore Exchange Securities Trading Limited. Its focus is to invest into medical and healthcare assets and services in Asia, Australasia and emerging markets in the rest of the world. RHT may also from time to time be involved in the development of medical and healthcare assets.

RHT’s current portfolio comprises 11 RHT Clinical Establishments, 4 Greenfield Clinical Establishments and 2 Operating Hospitals throughout India, which were valued at approximately S\$748 million as per the Prospectus dated 15 October 2012.

About the Manager - Religare Health Trust Trustee Manager

The Trustee Manager is an indirect wholly-owned subsidiary of Religare Enterprises Limited (“REL”), a diversified financial services group listed on the National Stock Exchange of India Limited and BSE Limited. RHT TM is part of REL’s multi-boutique asset management business which manages approximately US\$15 billion in assets.

About the Sponsor - Fortis Healthcare Limited

Fortis Healthcare Limited is a leading, integrated healthcare delivery provider in Asia. The healthcare verticals of the company span diagnostics, primary care, day care speciality and hospitals, with an asset base in 11 countries, many of which represent the fastest-growing healthcare delivery markets in the world. Currently, the company operates its healthcare delivery network in India, Hong Kong, Singapore, Vietnam, Dubai, Mauritius, Sri Lanka, Nepal, Australia, New Zealand and Canada with 76 healthcare facilities, approximately 12,000 potential beds, over 600 primary care centres, 194 day care speciality centres, over 240 diagnostic centres and a talent pool of over 23,000 people. Fortis Healthcare is driven by the vision of becoming a global leader in the integrated healthcare delivery space and the larger purpose of saving and enriching lives through clinical excellence.

By Order of the Board
Ravi Mehrotra
Executive Chairman and Chief Executive Officer

Religare Health Trust Trustee Manager Pte. Ltd.
(Registration number: 201117555K)
(as trustee-manager of Religare Health Trust)

13 February 2013