RHT HEALTH TRUST

(a business trust constituted on 29 July 2011 and registered on 25 September 2012 under the laws of the Republic of Singapore) managed by **RHT Health Trust Manager Pte. Ltd.**

DELISTING OF RHT HEALTH TRUST

Unless otherwise stated, capitalised terms used herein shall bear the same meaning ascribed to them in the announcements dated 4 July 2023, 4 August 2023, 24 August 2023, 28 August 2023, 30 August 2023, 21 September 2023, 4 October 2023 and 15 November 2023 on the above matter (the "**Previous Announcements**").

RHT Health Trust Manager Pte. Ltd. (in its capacity as trustee-manager of RHT Health Trust) (the "**Trustee-Manager**") refers to the Previous Announcements in relation to (i) the issue of the Notification of Delisting by the SGX-ST on 23 June 2023, pursuant to which the SGX-ST had asked the Trustee-Manager to consider other modes of making an exit offer, including applying to the Singapore Court for the winding up / liquidation of RHT; and (ii) the receipt of the directive from the SGX-ST on 31 July 2023, and had directed RHT to delist, including submitting a court application of winding up of RHT. Following which, the Trustee-Manager had filed the Winding-up Application with the High Court of Singapore, and the High Court had ordered that RHT be wound up pursuant to section 46(2)(a) of the Business Trusts Act 2004 of Singapore ("**BTA**").

The Trustee-Manager had on 19 January 2024 made an application to the SGX-ST to seek the SGX-ST's approval and confirmation that it has no objections to the proposed delisting of RHT (the "**Proposed Delisting**"), on the basis that (i) RHT is to be wound up pursuant to Section 46(2)(a) of the BTA; and (ii) the joint and several liquidators of RHT with the responsibility for winding up RHT pursuant to Section 48(1) of the BTA have been appointed.

The Trustee-Manager wishes to announce that the SGX-ST has on 24 January 2024 advised that it has no objection to the Proposed Delisting of RHT from the Official List of the SGX-ST, subject to:

- (a) the Trustee-Manager making an immediate announcement of the Proposed Delisting;
- (b) the Trustee-Manager providing details of the persons and contact details of whom Unitholders can contact after the delisting;
- (c) the Trustee-Manager providing information on the issuance of unitholding certificates post delisting; and
- (d) submission of a written confirmation from the Trustee-Manager that is it not aware of any information that will have a material bearing on investors' decision which has yet to be announced by RHT.

The SGX-ST's approval for the Proposed Delisting is not an indication of the merits of the Proposed Delisting. As to the conditions set out in paragraphs (b) and (c) above, the Trustee-Manager will provide the information to Unitholders in due course. The Trustee-Manager wishes to highlight that the SGX-ST reserves the right to amend and/or vary its decision and such decision is subject to changes in the policies of the SGX-ST.

The date and time of the delisting will be announced via SGXNet in due course.

Trading in RHT's securities has been suspended since 28 November 2019, and will continue to be suspended.

By Order of the Board

RHT Health Trust Manager Pte. Ltd.

(Registration Number: 201117555K) (as trustee-manager of RHT Health Trust)

Tan Kang Fun Chief Executive Officer / Chief Financial Officer 25 January 2024